



New York State
Teachers'
Retirement
System

2024 Annual Delegates Meeting

November 03-04, 2024
Saratoga Springs City Center

9:00 a.m.-3:00 p.m.

Delegate Check-in & Internet Cafe

Meeting Room 1

Registration for this meeting was required in advance. When you arrive, stop by our check-in desk to pick up your nametag. Only delegates properly reported by their employer may vote in Monday's election. Computers with internet access are available for your use. Take time today to search the Unclaimed Funds page at nystrs.org for people you know and check out your MyNYSTRS account.

Teachers' Lounge

Rooms B/C

A place for delegates to chat with colleagues and NYSTRS staff. Visit our New Delegates, Tax and Legal tables. And smile big at our photo booth!

Information Center

Room A

Meet one-on-one with System staff to discuss general membership and benefit information.

10:30 a.m.-11:15 a.m.

Strength of the System and New Legislation

Main Hall

How NYSTRS' investment philosophy creates success, strength and stability for the Retirement System and its members. This review will cover developments over the past year, the health of the System and our thoughtful approach to managing assets.

11:30 a.m.-12:30 p.m.

Planning for Peace of Mind

Main Hall

Estate planning 101 by Steven Kramer. Mr. Kramer, the founder of the Estate Wellness Forum and a member of the National Academy of Elder Law Attorneys, will review estate planning information every member should know.

12:30 p.m.-1:30 p.m.

Lunch Break

Attendees are responsible for their own lunch. Visit DiscoverSaratoga.org for a list of nearby restaurants.

1:30 p.m.-2:25 p.m.

The Return of "Max Benefit's Retirement Quest"

Main Hall

Join us as we invite delegates to the stage for "Max Benefit's Retirement Quest." Can NYSTRS delegates navigate their way through the Career Stages successfully? Participants will be asked questions about a member's early, mid, and late career as they journey on the Retirement Quest! Fun NYSTRS prizes for the participants! And new this year: Audience members will team up for their own Retirement Quest using Kahoot!

2:30 p.m.-3:00 p.m.

NYSTRS Voices - Board Member Edition

Main Hall

Long-tenured Trustee and Board Vice President Dr. L. Oliver Robinson will share his experiences serving on NYSTRS' Board. Dr. Robinson will offer his perspective and insights on how the System achieves its mission to provide retirement security to members and be the model for pension fund excellence and exceptional service.

3:15 p.m.-4:30 p.m.

Delegate-Board/Staff Discussion

Main Hall

NYSUT Reception Follows Adjournment



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8:00 a.m.-10:15 a.m.

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Teachers' Lounge
Information Center**

Meeting Room 1
Rooms B/C
Room A

8:30 a.m.-9:15 a.m.

Social Security - What Should You Know?

Main Hall

We will review key Social Security questions, including: When should I start collecting Social Security? How are cost-of-living adjustments calculated? and, What are my post-retirement earnings limits?

9:30 a.m.-10:15 a.m.

Disability and Death Benefits

Main Hall

NYSTRS wants to help you and your colleagues get the most out of your NYSTRS benefits and protect your beneficiaries. This session will give you an understanding of the benefits available to members if they have a health crisis, and the death benefits provided to both active and retired members.

10:30 a.m.-12:00 p.m.

Election of Two Teacher Board Members

Main Hall

- *Adoption of Rules of Procedure*
- *Election of Chairperson & Secretary*
- *Election of Teacher Board Members*