RMS-64.1 (4/20)

OFFICE SERVICES ONLY

NEW YORK STATE TEACHERS' RETIREMENT SYSTEM
10 Corporate Woods Drive, Albany, NY 12211-2395
(800) 348-7298 or (518) 447-2900; Retired Member Services Ext. 6150

REPORTING YOUR NEW YORK STATE PUBLIC EMPLOYMENT EARNINGS

You need to report your post-retirement earnings to NYSTRS if you worked for a New York State public employer prior to the calendar year you turned age 65 and you earned $35,000 or more for the calendar year. **Report your earnings even if you worked under a waiver or the public employer contracted with a private, third party entity to hire you.** File this form as soon as you reach the limit. Timely self-reporting can help you avoid having to repay a portion of your retirement benefit.

Social Security Number ___ – ___ – ____ **OR** EmplID _____

First Name _____ MI ___ Last Name _____

Street

City, State, Zip

Email Address | Phone Number

During the calendar year ____ I earned a total of (enter nearest whole dollar amount) $ _____ as of ___ / ___ / _____
Month / Day / Year

from the following public employer(s) in New York State (including New York City).

Employer(s):

If your public employer(s) did not obtain a waiver allowing you to exceed the earnings limit and you do so without suspending your retirement benefit, NYSTRS must suspend your benefit for the remainder of the calendar year if you continue NYS public employment. You will also have to repay your retirement benefit for the period you exceeded the limit.

Please check appropriate section below.

☐ I have ceased all public employment for the remainder of the calendar year.

☐ I expect to continue earning money from public employment during the calendar year and wish to suspend my retirement benefit.

☐ My employer has obtained a Section 211 waiver on my behalf.

_____ **SIGNATURE**

Date ___ / ___ / _____
Month / Day / Year

After completing the form:
1. Choose "File" then "Save As" and give the document a name. Then select "Save" to save the data entered into the form.
2. Print the form, sign where indicated and send to NYSTRS at the address above as soon as you reach the limit.

Not sure what to report? Go to NYSTRS.org/Retirees/Earnings-After-Retirement to learn more, or read our brochure *Working in Retirement*.